

EXECUTIVE INVESTOR BRIEF

Miami Hub #1 | Autonomous Fleet + Charging Infrastructure + Fleet Services

CONFIDENTIAL WORKING DRAFT - NOT AN OFFER

Investment Thesis

OMNIA Autonomous Mobility is developing a vertically integrated mobility infrastructure model in Miami-Dade. Miami Hub #1 is designed to combine a targeted autonomous fleet, high-power EV charging and fleet turnaround services. The proprietary fleet is intended to create anchor charging demand while third-party charging and fleet services diversify revenue.

Working Capital Formation

Item	Working design
Raise	Up to \$2.5M
Initial investor issuance	Up to 2.5M OMST
Authorized maximum	10M OMST
Technology	Polygon PoS / ERC-3643 permissioned security token
Primary route under evaluation	Regulation Crowdfunding
Project status	Pre-launch / pre-revenue / diligence and capital formation

Why This Data Room Exists

- Convert the concept into evidence-based diligence.
- Make assumptions visible rather than hiding them.
- Stage capital behind legal, site, utility, vehicle and construction gates.
- Provide a single institutional source of truth for investors and partners.

Immediate De-Risking Priorities

Priority	Required evidence
Offering	Issuer + intermediary + definitive security rights
Site	Conditional control + zoning/use
Utility	FPL parcel feasibility + upgrade budget
Fleet	Tesla written commercial terms / interim strategy
Charging	Site-specific equipment/engineering quote
Insurance	Fleet/hub coverage path
Demand	Investor, fleet/customer and charging demand evidence