

OMNIA

EXECUTION ROADMAP

30 / 60 / 90 Day De-Risking Plan

CONFIDENTIAL WORKING DRAFT - NOT AN OFFER

Window	Primary objectives	Evidence of completion
0-30 days	Investor traction; Data Room; intermediary outreach; site/FPL/Tesla diligence	CRM metrics; platform responses; site shortlist; written inquiries; Data Room v1
31-60 days	Select offering path; conditional site control; utility/engineering; insurance/vendor quotes	Intermediary/counsel path; conditional LOI; FPL feasibility; preliminary engineering/budget
61-90 days	Offering readiness; construction/fleet procurement gates; customer/partner LOIs	Draft Form C package; audited/reviewed financial requirements scoped; final capex; operating plan; strategic LOIs

Operating Milestones

Milestone	Go / No-Go condition
M1 Legal architecture	Issuer + security + intermediary route documented
M2 Site	Conditional control + zoning/use + utility feasibility
M3 Capital	Compliant offering live through intermediary
M4 Build	Permits + charging/electrical contracts + insurance
M5 Fleet pilot	Commercial vehicle terms + lawful operating path
M6 Scale	Pilot economics/utilization meet thresholds