

CAPITAL DEPLOYMENT PLAN

Working Raise: Up to \$2.5M | Milestone-Gated Use of Proceeds

CONFIDENTIAL WORKING DRAFT - NOT AN OFFER

1. Working Use of Funds

Category	Amount	%	Release gate
Vehicle reserve / deposits	\$1,000,000	40%	Only after written commercial terms / staged procurement
Hub charging + electrical/site build	\$625,000	25%	Utility feasibility + final engineering + permits
Working capital + insurance	\$300,000	12%	Operating runway, deposits, deductibles/reserves
Legal / Reg CF / accounting / portal / compliance	\$225,000	9%	Offering readiness and regulated execution
Technology / tokenization / security audit / portal	\$125,000	5%	Production architecture after terms are finalized
Site diligence / engineering / permitting	\$100,000	4%	Pre-construction diligence and approvals
Contingency	\$125,000	5%	Board-controlled contingency reserve

2. Capital Release Gates

Gate	Evidence required	Capital posture
G0 - Readiness	Issuer structure + intermediary path + data room	No investor funds deployed to major assets
G1 - Site	Conditional site control + zoning/use path + FPL feasibility	Diligence/engineering only
G2 - Vehicle	Written Tesla/commercial fleet terms or approved interim fleet strategy	Deposits only within approved budget
G3 - Construction	Final charging quote + drawings + permits + insurance	Construction tranche released
G4 - Operations	Commissioning + operating approvals + staffing/vendor readiness	Working capital released
G5 - Scale	Utilization and unit economics meet thresholds	Second fleet/charger tranche

3. Controls

- Separate project bank/escrow accounts where required.
- Monthly budget-to-actual reporting during build.
- Material budget reallocations documented and approved.
- No use of proceeds for token price support, undisclosed market activity or guaranteed distributions.